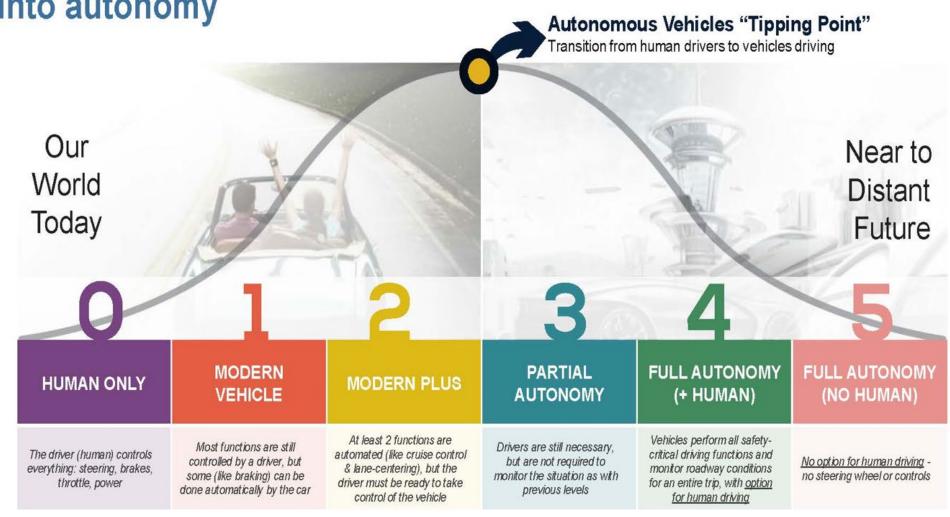
Training and Grants





SAE Levels of Driving Automation

Level 3 Partial Autonomy adoption is when the market "tips" into autonomy

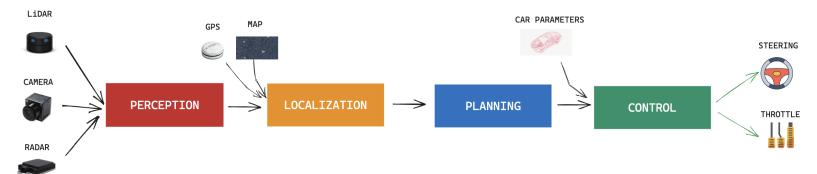




4 Pillars of Autonomous Vehicles

The key autonomous driving technologies can be divided into four parts:

- Environmental perception
- Localization Behavioral decision-making
- Path planning
- Motion control





Level 5 fully Autonomous Vehicles

"Autonomous" or "self-driving" vehicles are:

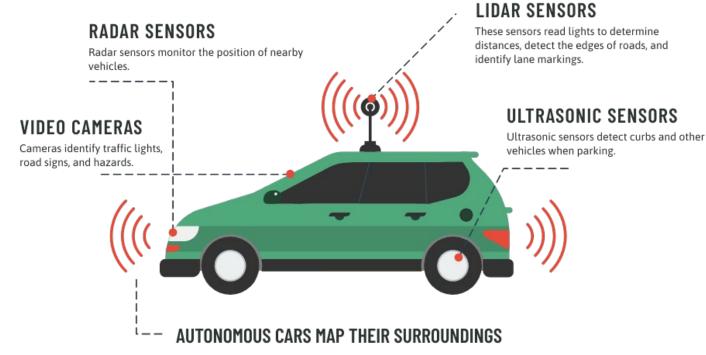
- Capable of sensing its environment
- Operating without human involvement
- Human passenger is not required to take control of the vehicle at any time
- Human passenger is not required to be present in the vehicle at all



Level 5 Autonomous Vehicles

The self-driving car relies on cooperation of:

- Artificial intelligence
- Visual computing
- Radar
- Monitoring device
- GPS (global positioning system)



Autonomous vehicles use the sensors and other technologies to create a map of their surroundings. As they receive more information, they fill in more information on the map.

The Evolution of Automated Safety Technologies

Advanced Driver Assistance Systems (ADAS)

1950-2000

- Safety/Convenience Features
- Cruise Control
- Seat Belts
- Antilock Brakes

2000 - 2010

- Advanced Safety Features
- Electronic Stability Control
- Blind Spot Detection
- Forward Collision Warning
- Lane Departure Warning





The Evolution of Automated Safety Technologies

2010 - 2016

- Advanced Driver Assistance Features
- Rearview Video Systems
- Automatic Emergency Braking
- Pedestrian Automatic Emergency Braking
- Rear Automatic Emergency Braking
- Rear Cross Traffic Alert
- Lane Centering Assist



The Evolution of Automated Safety Technologies

2016 - 2025

- Partially Automated Safety Features
- Lane Keeping Assist
- Adaptive Cruise Control
- Traffic Jam Assist

2025+

Fully Automated Safety Features





COLLISION WARNING

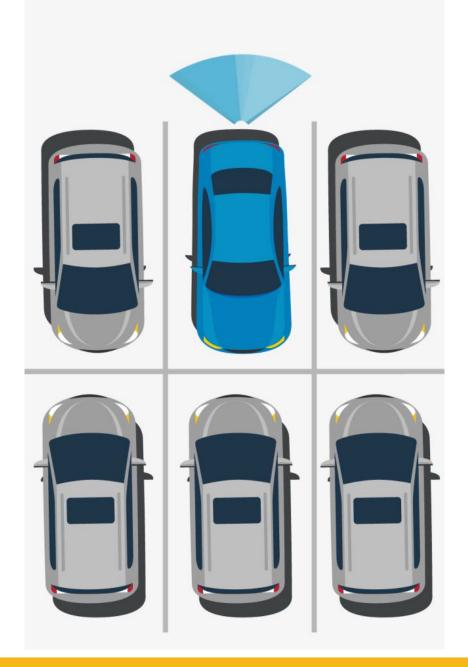
- Forward Collision Warning
- Lane Departure Warning
- Rear Cross Traffic Warning
- Blind Spot Warning





COLLISION INTERVENTION

- Automatic Emergency Braking
- Pedestrian Automatic Emergency Braking
- Rear Automatic Braking
- Blind Spot Intervention



DRIVING CONTROL ASSISTANCE

- Adaptive Cruise Control
- Lane Centering Assistance
- Lane Keeping Assistance





OTHER SYSTEMS

- Automatic High Beams
- Backup Camera
- Automatic Crash Notification

Full Automation Offers more Personal Freedom

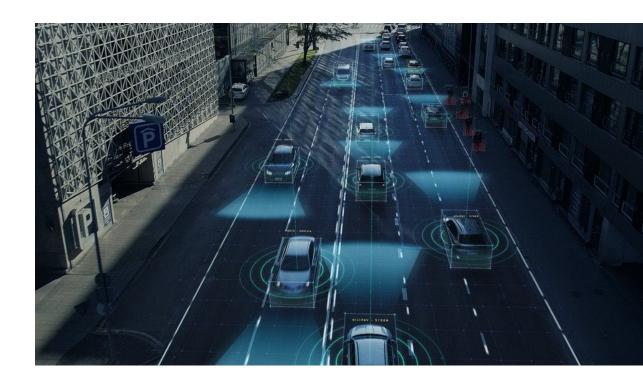
- Access to the disabled and people with reduced mobility
- Enhance independence for seniors
- Ride-sharing of HIGHLY AUTOMATED VEHICLE (HAVs) could reduce costs of personal transportation, providing more affordable mobility





Benefits of Autonomous Vehicles

- Vehicle safety promises to be one of automation's biggest benefits???
- Remove the human driver from the chain of events that can lead to a crash
- Higher traffic efficiency
- 360° vision



Benefits of Autonomous Vehicles

HAVs could offer the convenience of dropping vehicle occupants at their destination

Vehicle parks itself





Benefits of Autonomous Trucking

- Don't have to follow Federal Motor Carrier Safety Administration (FMCSA) at this time
- Trucks don't need to take breaks

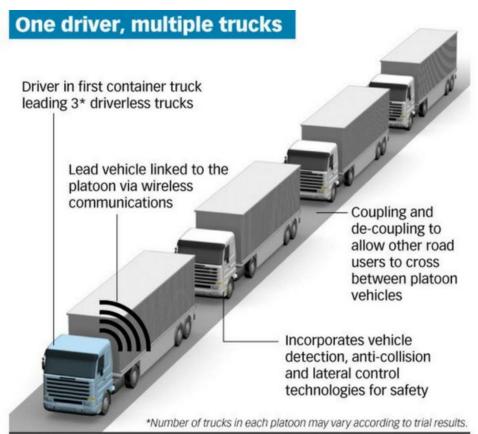
Autonomous trucks could more easily travel:

- During off-peak hours
- Helping to reduce traffic congestion during the busiest times of the day



Benefits of Autonomous Trucking

- Can move freight from West to East coast in 2 days
- Fully automated driving systems may be able to travel more closely together, reducing air drag and thereby reducing fuel use
- Increase in lane capacity



Source: PSA and Ministry of Transport



Autonomous Bus Vehicles

- Intermodal shuttle buses
- Schools
- Shopping center



Automated Vehicles in the Warehouse

- In 2023, approximately 1.32M people employed in the Warehousing and Storage industry
- Automated stackers
- Autonomous tuggers
- Robotic Forklifts
- Pallet jacks
- Pallet trucks
- Automated Guided Vehicles (AGVs) in use in port industry for several years now.



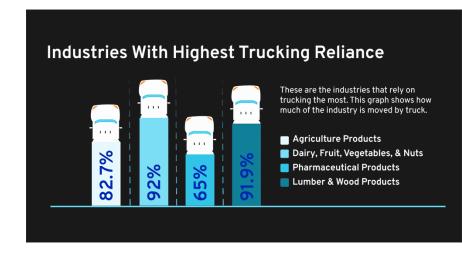


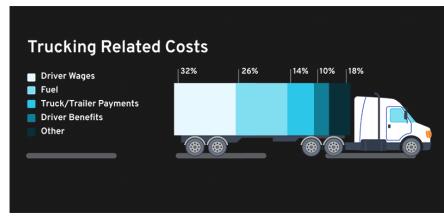




Trucking Industry

- In 2023, an estimated **3.5 million truck drivers** are employed in the US alone
- Drivers operate over 4 million trucks, moving an incredible 10.5 billion tons of freight each year
- Most truck drivers are between the ages of 45 to 54
- (BLS) states that more than 2 million drive heavy trucks and tractor-trailers
- More than 1.5 million are delivery drivers or driver/sales workers







Teamsters

- Teamsters represents approximately 1.3 million workers in the United States, Canada, and Puerto Rico
- Approximately Five hundred (500) thousand drivers who would be directly impacted by highly automated commercial vehicle (HACVs) design, development, testing and deployment.





Implications of Emerging Hazards





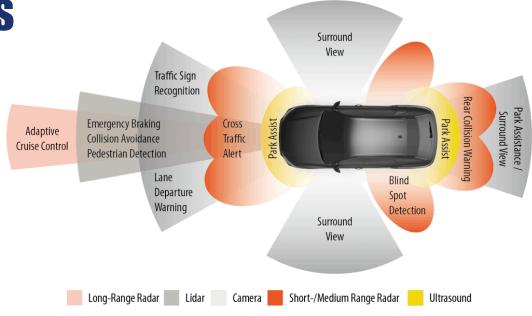
Challenges of Autonomous Vehicles

- Blockage
- Traffic Violation
- Collisions
- Software failure
- Behavior Prediction Uncertainty
- Increased traffic congestion
- Speak in one common terminology



Challenges of Autonomous Vehicles

- Driver privacy video monitoring
- Define the responsibility for the accident, whether the vehicle, the driver, or the vehicle manufacturer (Insurance)
- Performance in navigating bad weather, heavy rain, snow, fog, and winter conditions have short comings because of the optical sensors loses effectiveness
- Exposure to electromagnetic field (EMF)





Challenges of Autonomous Vehicles

- Autonomous vehicle companies don't provide data on performance / near misses
- Data protection issues (cybersecurity)
- High cost of implementation
- High cost of vehicles
- Data Connectivity
- Need more research
- Developing AV Regulatory Policy (Federal/State/Local)
- Communication, Education and Training





Challenges of Autonomous Vehicles in a Warehouse

- Increase pace of work
- No OSHA standard for robotics industry
- Collisions between vehicles
- Collisions between vehicles and personnel
- Power outage
- Software or Sensor Failures
- Equipment malfunctions
- Mechanical failures





Challenges with the Trucking Industry

- The average trucking company has a turnover rate of roughly 95 percent, meaning that it must replace nearly all of its work force in the course of a year
- More than 10 million Americans held commercial driver's licenses in 2019
- Quality of Life
- Quality of Health
- Almost half of truck drivers work more than 40 hours per week





Issues with the Trucking Industry

- Shortage of roughly 80,000 truckers
- Aging workforce
- Many truckers are paid only for driving time
- Not compensated for overtime





Issues with the Trucking Industry

- Not compensated for time spent waiting for loading and unloading goods, adding to uncertainty for workers
- Many also pay their own fuel costs
- Lack health care benefits
- Drivers not passing drug test

Changing Careers





New Jobs in Automation Industry

- Software Developers
- Engineers
- Field Service Technician
- Vehicle Maintenance
- Safety drivers
- Vehicle operations specialists
- Increase Short-haul drivers



Thank You Questions



